



ADVISORY COMMITTEE FOR SUSTAINABLE INVESTMENT

ALEX WOLZ



AGENDA

1. Investments and BOV
2. Purpose of ACSI
3. Key Details
4. Why Vote Yes?
5. Q&A

PROPOSED BOV INVESTMENT ROLE

“In discharging its fiduciary responsibility for overseeing the management of the University’s investment assets, the Board of Visitors shall consider environmental, governance, social, or ethical (ESGE) issues raised by the University community.”

PURPOSE OF ACSI

Establish a body which will procedurally evaluate proposals, brought forth by members of the UVA community, that address the university's investment strategy on EGSE issues

ACSI'S CHARGE

1. Develop guidelines for the University community to raise concerns about ESGE issues of investments
2. Evaluate issues and proposals from University community
3. Seek broad input from all constituents
4. Synthesize results into recommendations for Executive Vice-President and Chief Operating Officer

KEY DETAILS

- Advise BOV on investment decisions related to ESGE issues (environmental, social, governance and ethical)
- Replace the ad-hoc nature of ESGE investment decisions

COMMITTEE MEMBERSHIP

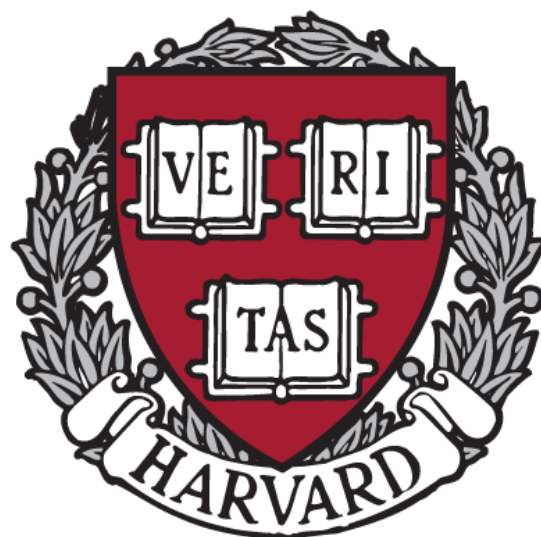
Committee has 8 members:

- 1 alumnus/alumna
- 2 faculty
- 1 staff member
- 1 representative of UVA foundations
- 2 current students (graduate and undergraduate)
- 1 representative appointed by UVIMCO

SCHOOLS WITH SOCIAL INVESTMENT



1972



2004



2013



THANK YOU!

Questions?

agw4hs@virginia.edu